

Take your investment portfolio to **new heights.**

Panam Capital Market LLP is a full financial services provider, delivering comprehensive investment and protection solutions with a disciplined, process-driven approach.

- Portfolio Management Services

- Elite Wealth Consulting

- Erandawane, Pune

OUR PHILOSOPHY

Clarity, insight, and **follow-through.**

Three commitments run through every recommendation we make, the reason clients across two decades have chosen to stay.

01



Strategic Recommendation & Execution

We recommend investment strategies for you, and act as a full financial services firm, resolving complex investment challenges with process-driven execution.

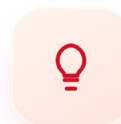
02



Global Consumer Insights & Process

Quick solutions to the most complex investment challenges, drawn from global market insight and delivered through disciplined, repeatable process.

03



Thought Leadership & Frameworks

A solution is proposed, and from there you can action the plan with just outline assistance, insight that sharpens every decision you make.

THE PRODUCT SUITE

Investment, protection and alternatives.

Eleven offerings across three categories, from listed and global equity to alternatives, real assets, fixed income and insurance, each built around your asset allocation.

- Markets & Managed Equity
- Alternatives & Real Assets
- Fixed Income & Protection

MARKETS & MANAGED FUNDS

Markets & managed funds.



Direct Stocks

MARKETS · EQUITY

Online and offline trading with depository access, technical and fundamental calls, and a rule-based Market Breadth strategy.

 [Tap to Learn More](#)



Global Opportunities

GLOBAL MARKETS

Shares of companies listed outside India across developed and emerging markets, adding currency diversification and a hedge against rupee depreciation.

 [Tap to Learn More](#)



AIF

ALTERNATIVES

Alternative Investment Funds across three SEBI categories: growth, private capital and market-oriented strategies for sophisticated investors.

 [Tap to Learn More](#)



PMS

MANAGED EQUITY

A concentrated portfolio of 15–20 researched stocks, built for 15–20% earnings growth and similar capital appreciation.

 [Tap to Learn More](#)



SIF

ADVANCED STRATEGY

Specialized Investment Funds pursuing higher returns through advanced strategies, with greater market, liquidity and execution risk.

 [Tap to Learn More](#)



Mutual Funds

POOLED WEALTH

A trust that pools the savings of investors who share a common financial goal: diversified, professionally managed wealth creation.

 [Tap to Learn More](#)

INCOME, PROTECTION & ALTERNATIVES

Income, protection & **alternatives.**

**Bonds**

FIXED INCOME

Debt instruments held for a defined period at fixed or variable rates, structured for principal protection and dependable income.

[Tap to Learn More](#)**Insurance**

PROTECTION

Life, health, motor, travel and more through IRDAI-licensed advisors, with personalised guidance and end-to-end claim assistance.

[Tap to Learn More](#)**Pre-IPO / Unlisted**

UNLISTED · OTC

Over-the-counter equity shares in high-growth companies not yet listed on a recognised exchange: early access to tomorrow's public names.

[Tap to Learn More](#)**SLBM**

YIELD · LENDING

A SEBI-regulated facility to lend shares from your demat account without selling them, earning a fee and improving portfolio yield.

[Tap to Learn More](#)**Commercial Real Estate**

REAL ASSETS

Office, showroom and retail options in Pune through select developers, with guidance from selection to purchase, for rental income and appreciation.

[Tap to Learn More](#)

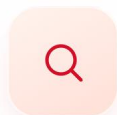
DETERMINED TO BE DIFFERENT

**One roof.
Eleven ways to grow
& protect wealth.**

INVESTMENT PROCESS & RISK MITIGATION

What to buy, how to buy, **how to sell.**

01

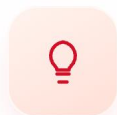


Bottom-Up Selection

Recommendations drawn stock-by-stock across instruments in line with your asset allocation, profile and time horizon.



02



Fundamental Analysis

Industry, sector and company research, with plant visits, channel checks and earnings calls confirming the thesis before we act.



03



Risk Containment

Diversification, credit assessment and capital preservation, with strategies designed to control the fear-and-greed cycle.



04



Active Monitoring

Ongoing oversight with a disciplined exit strategy. Knowing how to sell is as crucial as knowing what to buy.

Guided by our investment philosophy: **Diversification · Risk Management · Credit Assessment · Consistent Growth · Capital Preservation.**

VISION & MISSION

The purpose behind **every** decision.

The principles that guide how we serve every client, and shape every recommendation we make.



OUR VISION

To be the leading financial intermediary firm recognized for our commitment to excellence, integrity and a client-centric approach, fostering financial growth and stability for individuals and businesses alike.



OUR MISSION

To empower our clients through innovative financial solutions, expert advice and unwavering support, helping them achieve their financial goals and build long-term success.

Excellence

Integrity

Client-Centric

Innovation

Unwavering Support

CLIENT VALUE & TRANSPARENCY

A legacy of trust, **built to last.**


20+

Years of legacy in Indian capital markets


₹700Cr+

Assets under management, and growing


2,900+

Clients: corporates, trusts, NRIs, HNIs & retail


15–20

Concentrated equity selection per PMS portfolio

Transparency by design

- ✓ **Dedicated advisory.** A specialist team for each vertical, staying close to your goals, not just your account.
- ✓ **Transparent reporting.** Research, execution and reporting across trusted online platforms.
- ✓ **Risk awareness.** We help you know the risk you take, and match products to your tolerance.

“

An investment in knowledge pays *the best interest.*

BENJAMIN FRANKLIN

DETERMINED TO BE DIFFERENT



Take your portfolio to new heights.

We look forward to getting to know you. Speak with a Panam consultant about your Portfolio Management Services mandate.



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CONSULTING HOURS

Mon-Fri · 9.30am – 6.00pm

Sat · 10.00am – 2.00pm

Compliance: Panam Capital Market LLP are neither qualified certified financial planners nor SEBI Registered Investment Advisors. We only suggest and/or recommend investments incidental to each asset class or as recommended by our principals, and execute them in the capacity of distributors / intermediaries. Investments are subject to market risks; read all scheme related documents carefully. SEBI-AP: BSE AP0106360156354 · NSE APO41402036 · APMI PMS Distributor APRN 08859 · AMFI ARN 116445. © 2026 Panam Capital Market LLP.